

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of _____

Case number (if known): _____ Chapter 15

☐ Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name _____

2. Debtor's unique identifier

For non-individual debtors:

☐ Federal Employer Identification Number (EIN) ____ - ____ - ____ - ____ - ____ - ____

☐ Other _____. Describe identifier _____.

For individual debtors:

☐ Social Security number: xxx - xx- ____ - ____ - ____ - ____

☐ Individual Taxpayer Identification number (ITIN): 9 xx - xx - ____ - ____ - ____ - ____

☐ Other _____. Describe identifier _____.

3. Name of foreign representative(s) _____

4. Foreign proceeding in which appointment of the foreign representative(s) occurred _____

5. Nature of the foreign proceeding

Check one:

- ☐ Foreign main proceeding
☐ Foreign nonmain proceeding
☐ Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

- ☐ A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.
☐ A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.
☐ Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

- ☐ No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)
☐ Yes

Debtor _____ Case number (if known) _____
Name

8. Others entitled to notice

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests:

Debtor's registered office:

Number Street

_____ P.O. Box

City State/Province/Region ZIP/Postal Code

_____ Country

Individual debtor's habitual residence:

Address of foreign representative(s):

Number Street

Number Street

_____ P.O. Box

_____ P.O. Box

City State/Province/Region ZIP/Postal Code

City State/Province/Region ZIP/Postal Code

_____ Country

_____ Country

10. Debtor's website (URL)

11. Type of debtor

Check one:

- ☐ Non-individual (check one):
 - ☐ Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
 - ☐ Partnership
 - ☐ Other. Specify: _____
- ☐ Individual

Debtor

CX Reinsurance Company Limited

Name

Case number (if known)

12. Why is venue proper in this district?

Check one:

- ☒ Debtor's principal place of business or principal assets in the United States are in this district.
- ☐ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
- _____
- ☐ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:
- _____

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

x 

Signature of foreign representative

Richard Barker

Printed name

Executed on 09/14/2020
MM / DD / YYYY

x 

Signature of foreign representative

Simon Edel

Printed name

Executed on 09/14/2020
MM / DD / YYYY

14. Signature of attorney

x /s/ Gary L. Kaplan

Signature of Attorney for foreign representative

Date

09/14/2020

MM / DD / YYYY

Gary Kaplan

Printed name

Fried, Frank, Harris, Shriver & Jacobson LLP

Firm name

One New York Plaza

Number Street

New York

City

NY

State

10004

ZIP Code

(212) 859-8812

Contact phone

gary.kaplan@friedfrank.com

Email address

2967842

Bar number

NY

State

EXHIBIT A

Rule 1515(c) Statement of Foreign Representatives

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Gary L. Kaplan
Andrew M. Minear
Sari J. Rosenfeld
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& JACOBSON LLP
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*Attorneys for Richard Barker and Simon Edel as
Foreign Representatives of CX Reinsurance
Company Limited (in Administration)*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
	:	
<i>In re:</i>	:	Chapter 15
	:	
CX REINSURANCE COMPANY LIMITED (in	:	Case No. 20-()
Administration)	:	
	:	
Debtor in a Foreign Proceeding	:	
	:	
-----	X	

**STATEMENTS OF FOREIGN REPRESENTATIVES REQUIRED BY SECTION
1515(C) OF THE BANKRUPTCY CODE AND RULE 1007(A)(4) OF THE
FEDERAL RULES OF BANKRUPTCY PROCEDURE**

Richard Barker and Simon Edel, in their capacity as foreign representatives and joint administrators (the “**Foreign Representatives**” or the “**Administrators**”) of CX Reinsurance Company Limited (in Administration) (the “**Company**”), as debtor in administration under Schedule B1 of the Insolvency Act of 1986 of England and Wales (the “**Insolvency Act**” and such proceeding together with any ancillary, related or subsequent proceeding in England and Wales, the “**UK Proceeding**”), pursuant to an order by the High Court of Justice, the Business and

Property Courts of England and Wales (the “**English Court**”) dated August 17, 2020 (and any amendments thereto, the “**Administration Order**”), by and through their undersigned counsel, Fried, Frank, Harris, Shriver & Jacobson LLP, file this list pursuant to Rule 1007(a)(4) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and hereby make the following statements required by Section 1515(c) of title 11 of the United States Code, 11 U.S.C. §§ 101, *et seq.* (the “**Bankruptcy Code**”) and Rule 1007(a)(4) of the Bankruptcy Rules.

A. Statement Required by Section 1515(c) of the Bankruptcy Code

The Foreign Representatives submit that, to the best of their knowledge, there is no foreign proceeding with respect to the Company known to them other than the UK Proceeding.

B. Administrators in Foreign Proceeding Concerning the Company

The Foreign Representatives are the only authorized foreign representatives in the UK Proceeding. The Foreign Representatives’ address is as follows:

Ernst & Young LLP
1 More London Place
London
SE1 2AF

C. All Parties to Litigation Pending in the United States in which the Company is a Party at the Time of Filing of the Petition

Attached as **Schedule B** is a list of names and addresses of all known parties to litigation pending in the United States in which the Company is a party as at the time of filing of the *Verified Petition for Recognition of Foreign Main Proceeding and Related Relief*.

D. Entities Against Whom Provisional Relief of Sought

None.

Dated: September 14, 2020
New York, New York

Respectfully submitted,

FRIED, FRANK, HARRIS, SHRIVER
& JACOBSON LLP

/s/ Gary L. Kaplan

Gary L. Kaplan

Brad Eric Scheler

Andrew M. Minear

Sari J. Rosenfeld

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New York, New York 10004

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Facsimile: (212) 859-4000

*Attorneys for Richard Barker and Simon
Edel as Foreign Representatives of CX
Reinsurance Company Limited (in
Administration)*

Schedule B

In compliance with the requirements of Bankruptcy Rule 1007(a)(4)(B), the following is a list of all known parties to litigation pending in the United States in which the Company is party at the time of filing this chapter 15 petition.

I. CX Reinsurance Company v. Johnson (Federal Court for the District of Maryland) (Case no. GJH-18-2355)

Party/Entity	Address/Contact
Attorneys for CX Reinsurance Company Limited	Ruberry, Stalmack & Garvey, LLC 10 South LaSalle Street Suite 1800, Chicago Illinois 60603 USA Edward Ruberry ed.ruberry@ruberry-law.com Alex Hess alex.hess@ruberry-law.com David Altschuler david.altschuler@ruberry-law.com
Attorneys for Devon S.Johnson.	Gallagher Evelius & Jones LLP 218 North Charles Street Suite 400, Baltimore Maryland 21201 USA Paul S. Caiola pcaiola@gejlaw.com David G. Sommer dsommer@gejlaw.com

II. *CX Reinsurance Company v. Johnson* (Federal 4th Circuit Court of Appeals) (case no. 19-1516)

Party/Entity	Address/Contact
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III. *In re City Homes III, LLC* (U.S. Bankruptcy Court for the District of Maryland) (case no. 13-25370).

Party/Entity	Address/Contact
Attorneys for CX Reinsurance Company Limited	Steptoe & Johnson LLP 1330 Connecticut Avenue, NW Washington, DC 20036 Harry Lee HLee@steptoe.com
Attorneys for City Homes	Gallagher Evelius & Jones LLP 218 North Charles Street Suite 400, Baltimore Maryland 21201 USA Paul S. Caiola pcaiola@gejlaw.com

IV. *CX Reinsurance Company v. City Homes, Inc.*, (U.S. District Court for the District of Maryland) (case no. 1:17-cv-01476-JKB)

Party/Entity	Address/Contact
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Attorneys for City Homes	<p>Gallagher Evelius & Jones LLP 218 North Charles Street Suite 400, Baltimore Maryland 21201 USA Paul S. Caiola pcaiola@gejlaw.com</p> <p>Semmes, Bowen & Semmes Suite 1400 25 S. Charles Street Baltimore MD 21201 USA J. Marks Moore mmoore@semmes.com</p>

V. *Johnson v. CX Reinsurance Company Ltd.* (Circuit Court of Maryland) (case no. 24-C-18-001930)

Party/Entity	Address/Contact
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VI. *In re Arbitration between Farmers Ins. Exch. et al. and Dominion Ins. Co. et al.* before Andrew Walsh (umpire), David Raim (arbitrator) and Jonathan Rosen (arbitrator)

Party/Entity	Address/Contact
Attorney for Plaintiffs: Dominion Insurance Company Limited, Catalina London Limited, Catalina Worthing Insurance Limited, Cataline Services UK Limited, River Thames Insurance Company Limited (as legal successor to Unionamerica Insurance Company Limited), CX Reinsurance Company Limited	Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C. 666 Third Avenue, New York NY 10017 USA Marc L. Abrams MLAbrams@mintz.com
Attorney for Farmers Ins.	Law Offices of Michael T Walsh 100 Park Avenue 16 th Floor New York, NY 10017 USA Michael T Walsh mtwadr@gmail.com

VII. *Rockefeller Univ. v. Aetna Cas. & Sur. Co. et al.* (N.Y. Supr. Ct.) (case no. 654425/2019)

Party/Entity	Address/Contact
Attorney for Plaintiff: The Rockefeller University	Blank Rome LLP 1271 Avenue of the Americas New York, NY 10020 Natasha Romagnoli NRomagnoli@BlankRome.com
Attorney for defendants: CX Reinsurance Company Limited, Harper Insurance Limited, and River Thames Insurance Company Limited (as legal successor to Unionamerica Insurance Company Limited)	Locke Lord LLP 111 S. Wacker Dr, Chicago IL 60606-4410 USA Christopher Barth CBarth@lockelord.com

VIII. *Certain Underwriters at Lloyd's, London et al. v. AT&T, Corp. et al.*, (Supreme Court, County of New York) (Index No. 653090/2013)

Party/Entity	Address/Contact
Attorney for Certain Underwriters at Lloyd's London; CX Reinsurance Company Limited	Mendes & Mount LLP 750 Seventh Avenue New York NY 10019 USA Eileen McCabe Eileen.mccabe@mendes.com
Attorney for American Telephone & Telegraph Company (AT&T)	Reed Smith LLP 599 Lexington Avenue New York, NY 10022 USA Douglas Rawles DRawles@ReedSmith.com

IX. Federal Pacific (Exxon). Presently on appeal from NJ Superior Court grant of summary judgment:

a. *Home Ins. Co. v. Cornell-Dubilier Electronics, Inc. et al.*, (N.J. App. Div.) (No. A-003011-18)

Party/Entity	Address/Contact
Attorney for Appearing London Market Insurers	<p>Mendes & Mount LLP 750 Seventh Avenue New York NY 10019 USA Mary Ann D'Amato mayann.damato@mendes.com Rebecca S. Bardach Rebecca.bardach@mendes.com</p> <p>Clyde & Co US LLP 200 Campus Drive Suite 300 Florham Park NJ 07932 Daren S. McNally daren.mcnally@clydeco.us</p> <p>Post & Schell P.C. Four Penn Center 1600 John F. Kennedy Blvd. Philadelphia, PA 19103-2808 USA John C. Sullivan jsullivan@postschell.com</p>
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X. *Nooter Corp. v. Allianz Underwriters Ins. Co.* (St Louis City, Missouri Cir. Ct.) (case no. 4:10-CV-00744) (Direct)

Party/Entity	Address/Contact
<p>Attorney for Nooter represented insurers: Certain Underwriters at Lloyd's London, American Home Assurance Company, Anglo-French Insurance Company Limited, CF&AU Group 1950 Pool, CF&AU Group B Pool, CX Reinsurance Company Limited (f/k/a CAN Reinsurance Company), Dominion Insurance Company Limited, Edinburgh Assurance Company, Harper Insurance Ltd (f/k/a Turegum Insurance Company), Catalina Worthing Insurance Ltd (as Part VII transferee of (Excess Insurance Company Ltd and/or London & Edinburgh Insurance Company Ltd as successor to London & Edinburgh General Insurance Company Ltd), River Thames Insurance Company Limited, Southern Insurance Company Limited, Tenecom Limited (f/k/a Yasuda Fire & Marine Insurance Company (UK) Limited and Yasuda Fire & Marine Insurance Company of Europe Limited), Tenecom Limited (successor to Winterthur Swiss Insurance Company formerly Accident & Casualty Insurance Company), Terra Nova Insurance Company, Unionamerica (as statutory successor in interest to certain business of St Paul Travelers Insurance Company Limited formerly known as St Paul International Insurance Company Limited and St Katherine Insurance Company PLC), World Auxiliary Insurance Corporation Limited</p>	<p>Hinkhouse Walsh Law LLP 180 N. Stetson Avenue, Suite 3400 Chicago IL 60601 USA Laura S. McKay lmckay@hww-law.com</p>
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XI. ITT Corp: *Cannon Electric, Inc. v. Affiliated FM Ins. Co., et al.* (Calif. Super. Ct. Los Angeles County) (Case no. BC 290354)

Party/Entity	Address/Contact
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	<p>Louise M. McCabe louise.mccabe@troutmansanders.com Tara L. Goodwin tara.goodwin@troutmansanders.com</p>
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Attorneys for Munich Reinsurance America, Inc., formerly known as American Re-Insurance Company, and as the successor-in-interest to Executive Risk Indemnity, Inc. (formerly known as American Excess Insurance Company)	<p>CHARLSTON, REVICH & WOLLITZ LLP 1925 Century Park East, Suite 1250 Los Angeles, CA 90067-2746 Tel: (310) 551-7020 Fax: (310) 203-9321 Ira Revich irevich@crwllp.com</p>
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Attorneys for Century Indemnity Company as successor to CCI Insurance Company, as successor to Insurance Company of North America; Pacific Employers Insurance Company	AIWASIAN & ASSOCIATES 725 S. Figueroa Street, Suite 1050 Los Angeles, CA 90017 Tel: (213) 233-9652 Deborah A. Aiwasian Deborah.Aiwasian@mclolaw.com

XII. Houdaille/Warren Pumps: *Viking Pump, Inc. and Warren Pumps LLC v. Century Indemnity Co., et al.*, (Dela. Super. Ct., New Castle County) (Consolidated C.A. No. N10C-06-141 FSS)

Party/Entity	Address/Contact
Attorney for Warren Pumps LLC	McKool Smith LLP One Manhattan West 395 9th Avenue, 50th Floor New York, NY 10001 Robin Cohen rcohen@mckoolsmith.com Keith McKenna kmckenna@mckoolsmith.com
Attorney for Viking Pump	Kirkland & Ellis LLP 300 North LaSalle Street Chicago, IL 60654 312-862-2308 Michael P. Foradas michael.foradas@kirkland.com Lisa G. Esayian lisa.esayian@kirkland.com
Attorney for Certain Underwriters at Lloyd's, London and Certain London Market Insurance Companies	Hinkhouse Williams Walsh LLP 180 N. Stetson St., Suite 3400 Chicago, IL 60601 Telephone: (312) 784-5400 Laura S. McKay lmckay@hww-law.com Douglas M. DeWitt ddewitt@hww-law.com
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XIII. *Eaton Corp. v. Allstate Ins. Co. et al.*, (Cuyahoga County, Ohio, Court of Common Pleas) (No. CV 13 802476)

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- XIV. Viad Corp (alleged successor to Assureds: Greyhound Corp., Dial Corp., Armour and Co., Aircraft Service International, Inc.)
- a. *Viad Corp., et al. v. Certain Underwriters at Lloyd's, London, et al.*, (Ninth Judicial Circuit Court, Orlando, FL; Judge Munyon) (Case No. GIC 07-CA-003855)
 - b. *Viad Corp, et al. v. Certain Underwriters at Lloyd's, London, et al.*, (Ninth Circuit Court, Orlando, FL; Judge John Jordan) (Case No. 2020-CA-001628-O)

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XV. *Certain Underwriters at Lloyd's London, et al. v. ConAgra Grocery Products Co., et al.* (San Francisco Superior Court, Calif., Hon. R. Ulmer, Jr.) (Case no. CGC-M-536731)

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Westchester Fire Insurance Company, Individually (Cross Defendant) Westchester Fire Insurance Company, Individually (Defendant) Westchester Surplus Lines Insurance Company (Cross Complainant) Westchester Surplus Lines Insurance Company (Cross Defendant) Westchester Surplus Lines Insurance Company (Defendant)	
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XVI. Kaiser Cement (Direct)

- a. *Truck Insurance Exchange v. Kaiser Cement*) (“Asbestos Action”) (Los Angeles County Superior Court) (Case No. BC 249550)
- b. *Kaiser Gypsum Company, Inc., et al. v. AIU Ins. Co., et al.* (County of Multnomah, Oregon) (Case No. 16 cv 32181)
- c. *Certain Underwriters at Lloyd’s, London v. Kaiser Cement and Gypsum Corp.* (L.A. County Superior Court) (Case No. BC63590)
- d. *In Re: Kaiser Gypsum Co., Inc.*, (U.S. Bankruptcy Court, W.D. of North Carolina) (Case No. 16-31602)
- e. *In re Hanson Permanent Cement, Inc.* (Bankr. W.D.N.C.) (case no. 16-31614).

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XVII. *Sherwin-Williams v. London Market Companies, et al.* (Court of Common Pleas, Cuyahoga County, Ohio) (Docket No. CV 06 585786)

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XVIII. Freightliner – Consolidated Freightways: *Allianz Global Risks US Ins. Co. et al. v. Ace Property & Cas. Ins. Co. et al.* (Circuit Court of the State of Oregon, County of Multnomah) (No. 1204-04552)

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XIX. In re Diocese of Rochester

- a. *Diocese of Wimona-Rochester v. United States Fire Ins. Co. et al.* (case no. 18-33707) (Bankr. Minn.).
- b. *Rochester v. Continental Ins. Co. et al.* (case no. 2-19-20905-PRW) (Bankr. W.D.N.Y.).

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XX. Riddell Lawsuit

- a. Riddell, Inc., et al. v. Ace Insurance Company, et al. (Los Angeles County Superior Court) (Case No. BC 482698)
- b. Riddell, Inc., et al. v. Ace Insurance Company, et al. (Los Angeles Superior Court) (Case No. BC 528557)

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XXI. BRG Sports, Inc., et al. v. Ace American Insurance Company, et al. (Los Angeles Superior Court) (Case No. BC660183)

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Exhibit B

Administration Order



Rule 3.13, IR 2016

Administration order

IN THE MATTER OF THE INSOLVENCY ACT 1986

IN THE MATTER OF

CX REINSURANCE COMPANY LIMITED.

(a) Company registered number
01086556 CR-2020-003307

In the High Court of Justice
Business and Property Courts of England and Wales
Insolvency and Companies List (ChD)

Court case number
CR-2020-003307

(a) This order is prepared for a company incorporated within England and Wales. If the company is incorporated outside the UK or is an unregistered company refer to rule 1.6 for identification requirements. (Rules 3.13(1) and 1.6.)

(aa) The introductory paragraph is not required but is included for convenience of the intended recipients and may be considered immaterial but permitted. (Rule 1.9.)

(b) Insert name and title of the judge making the order. (Rule 3.13(1)(b).)

(bb) Insert date of the administration order and, if the court so orders, the time. (Rule 3.13(1)(j).) Including the date of the order at this position in the document may be considered more convenient for the intended recipients and as such permitted under Rule 1.8(2).

(c) Insert name of applicant.

(cc) Insert status of applicant. Insert applicant's address for service. Rule 3.13 does not require the identity of the applicant and their locus to make the application to be stated but to do so may be considered convenient for the intended recipient. (Rules 3.13(1)(c) and 1.8(2).)

(d) Insert details of any other parties (including the company) appearing and by whom represented. (Rule 13.13(1)(d).)

(e) Insert full name(s) of administrator[s]. If a single administrator is appointed delete as applicable. (Rule 3.13(1)(f).)

(f) This paragraph is required where more than one administrator is appointed and should be amended as applicable (Rule 3.13(2) and paragraph 100(2) Schedule B1.)

(g) Insert details of any other orders or provisions made by the court. (Rule 3.13(1)(k).) Sub-rule 3.13(1)(k) requirements are listed here ahead of sub-rule 3.13(1)(h) and (i) as it may be considered more convenient for the recipient to have details of the court's orders grouped. If the court makes an order under sub-paragraph (d) or (f) of paragraph 13(1) of Schedule B1 insert details of directions given by the court as to the persons to whom and how notice of the order is to be delivered. (Rule 3.15(3).)

(h) Insert whether the EU Regulation applies.

(hh) If the EU Regulation does apply identify whether the proceedings are main, secondary or territorial proceedings. (Rules 3.13(1)(h), (i) and 1.2.)

(i) Insert additional requirements of rule 3.14 in the case of an application under paragraph 37 or 38 to Schedule B1 (i.e. applications where the company is in liquidation.) (Rule 3.14.)

(aa) This order is made in accordance with the requirements of rule 3.13 of the Insolvency (England and Wales) Rules 2016 (IR 2016) and Schedule B1 of the Insolvency Act 1986 (respectively Schedule B1 and IA 1986.) References in this order to rules are, unless expressly provided otherwise, references to the rules of the IR 2016.

1. This administration order is made by (b) ICC Judge Mullen on (bb) 17 August 2020 at 10:58am

2. The application for an administration order was made by (c) William John Bower, Simon Lees-Buckley Byrne, Gilles Marie Jacques Erulin, Paul Andrew Jardine, Marvin David Mohn and David Andrew Vaughan whose address for service is: (cc) c/o Stevens & Bolton LLP, Wey House, Farnham Road, Guildford, Surrey, GU1 4YD (Ref: DJS.LAT.CX.0001.2), represented by Adam Goodison of Counsel.

3 The Court ORDERS that:

- During the period for which this order is in force the affairs, business and property of the company is to be managed by the administrators.
- (e) Richard Barker and Simon Edel of Ernst & Young LLP, (together, the Administrators) are appointed administrators of the company.
- (f) For the purposes of paragraph 100 (2) to Schedule B1 the Administrators may exercise any of the powers conferred on them by the IA 1986 jointly or individually.
- (g) The applicants' costs of the application be paid as an expense of the administration.

4 (h) The Court is satisfied that the EU Regulation does not apply.

Exhibit C

Corporate Ownership Statement

Brad Eric Scheler
Gary L. Kaplan
Andrew M. Minear
Sari J. Rosenfeld
FRIED, FRANK, HARRIS, SHRIVER
& JACOBSON LLP
One New York Plaza
New York, New York 10004
Telephone: (212) 859-8000
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*Attorneys for Richard Barker and Simon Edel as
Foreign Representatives of CX Reinsurance
Company Limited (in Administration)*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
	:	
<i>In re:</i>	:	Chapter 15
	:	
CX REINSURANCE COMPANY LIMITED (in	:	Case No. 20-()
Administration)	:	
	:	
Debtor in a Foreign Proceeding	:	
	:	
-----	X	

**CORPORATE OWNERSHIP STATEMENT PURSUANT TO FEDERAL RULES OF
BANKRUPTCY PROCEDURE 1007(A)(4) AND 7007.1**

Richard Barker and Simon Edel, in their capacity as foreign representatives and joint administrators (the “**Foreign Representatives**” or the “**Administrators**”) of CX Reinsurance Company Limited (in Administration) (the “**Company**”), as debtor in administration under Schedule B1 of the Insolvency Act of 1986 of England and Wales (the “**Insolvency Act**” and such proceeding together with any ancillary, related or subsequent proceeding in England and Wales, the “**UK Proceeding**”), pursuant to an order by the High Court of Justice, the Business and Property Courts of England and Wales (the “**English Court**”) dated August 17, 2020 (and any amendments thereto, the “**Administration Order**”), by and through their undersigned counsel,

Fried, Frank, Harris, Shriver & Jacobson LLP, respectfully submit this Corporate Ownership Statement pursuant to rules 1007(a)(4) and 7007.1 of the Federal Rules of Bankruptcy Procedure and state that the following corporations directly or indirectly own 10% or more of any class of the Company's equity interests, as set forth below:

Entity	Equity Ownership
Tawa Associates Limited	CX Reinsurance Company Limited (in Administration) (100%)

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Dated: September 14, 2020
New York, New York

Respectfully submitted,

FRIED, FRANK, HARRIS, SHRIVER
& JACOBSON LLP

/s/ Gary L. Kaplan

Gary L. Kaplan

Brad Eric Scheler

Andrew M. Minear

Sari J. Rosenfeld

One New York Plaza

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Facsimile: (212) 859-4000

*Attorneys for Richard Barker and Simon
Edel as Foreign Representatives of CX
Reinsurance Company Limited (in
Administration)*

VERIFICATION

Pursuant to 28 U.S.C. § 1746, Richard Barker declares as follows:

I am the foreign representative of CX Reinsurance Company Limited (in Administration). I have full authority to verify the foregoing chapter 15 petition for recognition of foreign main proceeding, including each of the attachments and appendices thereto, and I am informed and believe the statements contained therein are true and accurate to the best of my knowledge, information, and belief.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Executed this 14 day of September, 2020



Richard Barker
Joint Administrator
CX Reinsurance Company Limited (in
Administration)